Practicing Tomorrow's Medicine - Clinical Lab 2.0 Driving "Transformational Care"

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CONVERGENCE

Pathology, Laboratory Diagnostics and Population Health



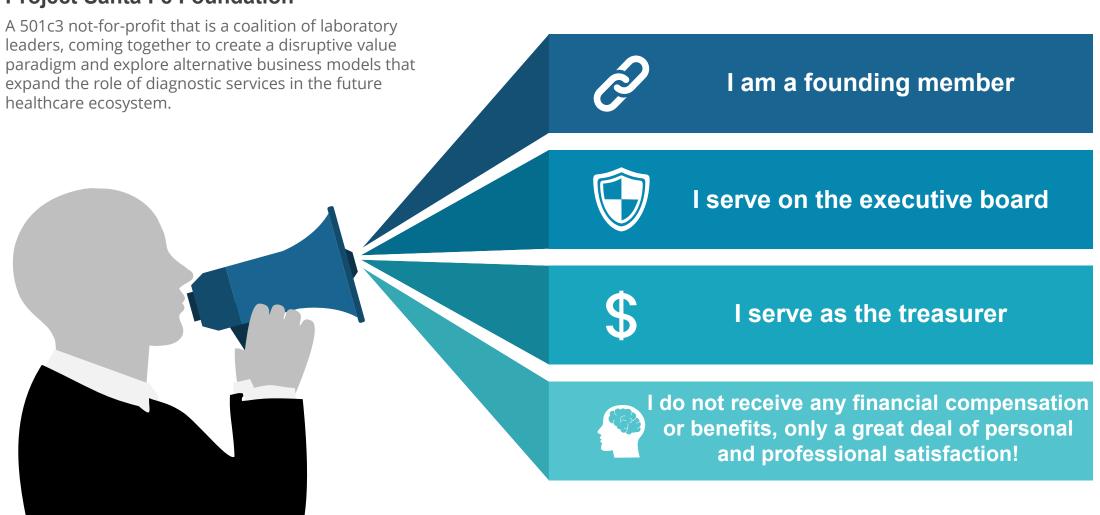


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Disclosure

Project Santa Fe Foundation



CMS Innovation Center Vision and 5 Strategic Objectives

Medicare 2030





What opportunities will this create for laboratories to add value?

Medicare 2030

- Estimates indicate an additional 30 million beneficiaries attributed to an accountable care entity
- Requires new payment incentives to support delivery of integrated, equitable person-centered care
- Need new support for providers to deliver more accessible and convenient care that is integrated across providers and settings
- Focus on Part D Senior Savings Model that lower out-of-pocket costs for drugs and increases utilization of biosimilar and generic drugs (opportunity for pharmacogenomics testing)
 - National spending on clinical lab testing services in 2022 was \$124 billion¹
 - National spending on prescription drugs in 2022 was \$405 billion²
- CMS is partnering with the Health Care Payment Learning and Action Network to ensure successful implementation of goals around multi-payer alignment
- New metrics to assess CMS Innovation Center impact

^{1.} Klipp J. Size and Structure of the U.S. Clinical Laboratory Testing Market. In: Kaufman J, Raichle L. U.S. Clinical Laboratory Industry: Forecast and Trends 2023-2025. Poughkeepsie, NY: Laboratory Economics; 2023.

^{2.} Centers for Medicare and Medicaid Services. National Health Expenditures 2022 Highlights. Available at: https://www.cms.gov/files/document/highlights.pdf



Federal Health IT Strategic Plan

Where should we focus?



Goal 4: Connect healthcare with health data

Goal 3: Build a secure, data-driven ecosystem to accelerate research and innovation

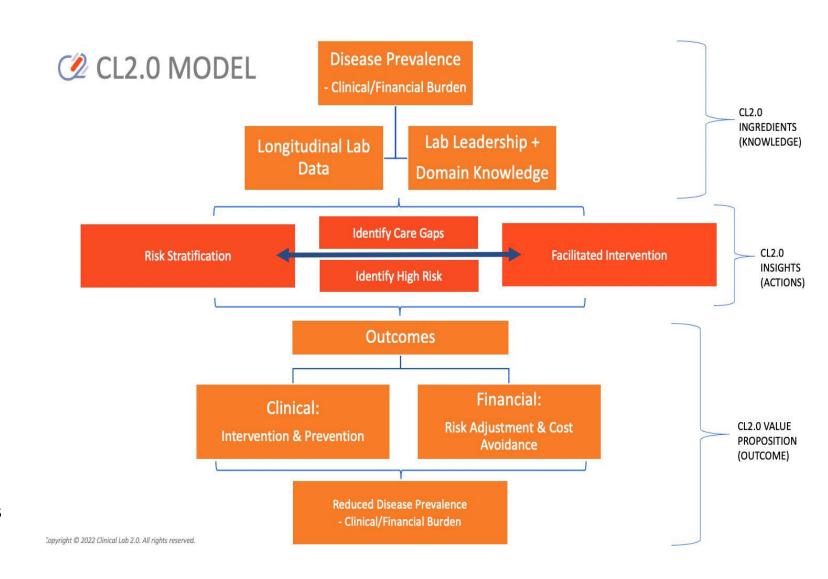
Goal 2: Enhance the delivery and experience of care

Goal 1: Promote health and wellness



Lab-Initiated Care Models

- High prevalence conditions
- Laboratory Leadership
- Key Partnerships
 - Patient advocacy, health care providers, health care administrators, payers, IVD vendors, community leaders
- Clinical Protocols
 - Testing cascade; diagnostic pathway
- Workflow & facilitated interventions
- Shared accountability
- Measurable and attributable outcomes
- Policy impacting clinical protocols & workflow





CL2.0: Laboratories Practicing the Medicine of Tomorrow

Clinical Lab 1.0: Transactional (volume based, traditional thinking)

Sick care

- Receive samples, produce test results
- Passive engagement

Disease Screening

- Scheduled by treating physician
- Protocol/quideline driven
- Disease Surveillance

Wellness Program

- Result-driven
- Blanket approach to testing

Analytics, Tactical

- Process-based
- Retrospective monitoring
- Demographic characterization

Payment Models

- Cost per test
- Fee for Service
- Laboratory a commodity

Clinical Lab 2.0: Integrated (outcomes based, forward thinking)

Health Optimization

- Proactive engagement
- Precision medicine

Risk Management

Risk Avoidance

therapeutics

Personalized diagnostics and

- Identification & tracking of risk
- Driving care interventions
- Reducing negative outcomes

Care Coordination

- Diagnostic Care Teams
- Optimize testing pathways
- Eliminate care failures

Analytics, Strategic

- Predictive
- Evidence based
- Data driven decisions

Payment Models

- Value-based (PMPM)
- Impact to total cost-of-care
- Cost recovery

Clinical Lab 2.0:
Outcomes
(Actionable & evidence based, transformative thinking)

Preventive Care

- Diagnostic efficiency
- Clinical decision support

Real-time Wellness

- Care optimization
- Therapeutic optimization
- Screening optimization

Analytics, Transforming

- Real-time interventions
- Actionable results with guardrails

Creative Revenue

- Intellectual property
- Partnerships
- Cost avoidance



Seven Most Crucial Concerns for Healthcare

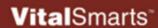
- Broken rules
- Mistakes
- Lack of support
- Incompetence
- Poor teamwork
- Disrespect
- Micromanagement

SILENCE KILLS

The Seven Crucial Conversations of for Healthcare



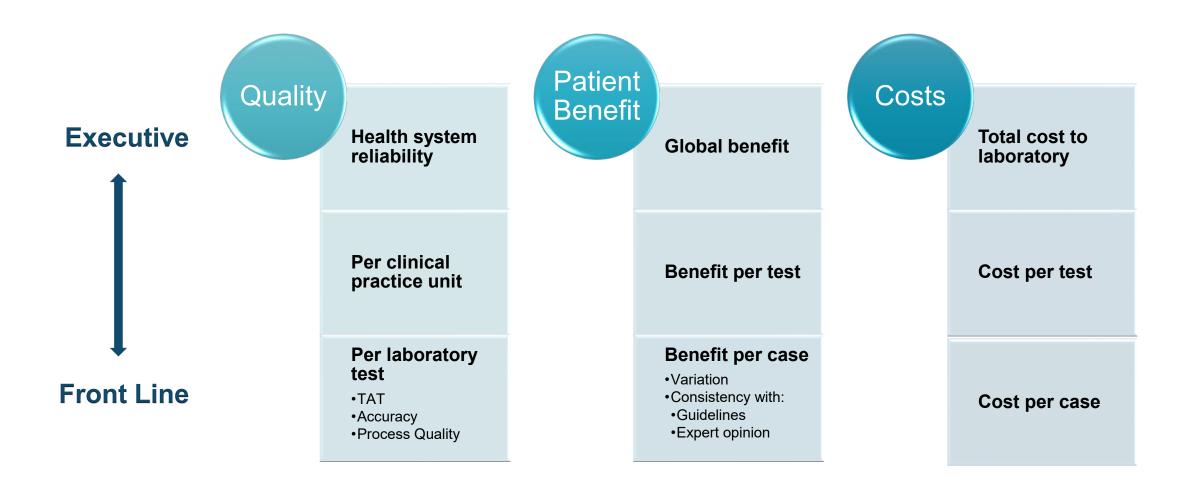
AMERICAN ASSOCIATION CRITICAL-CARE





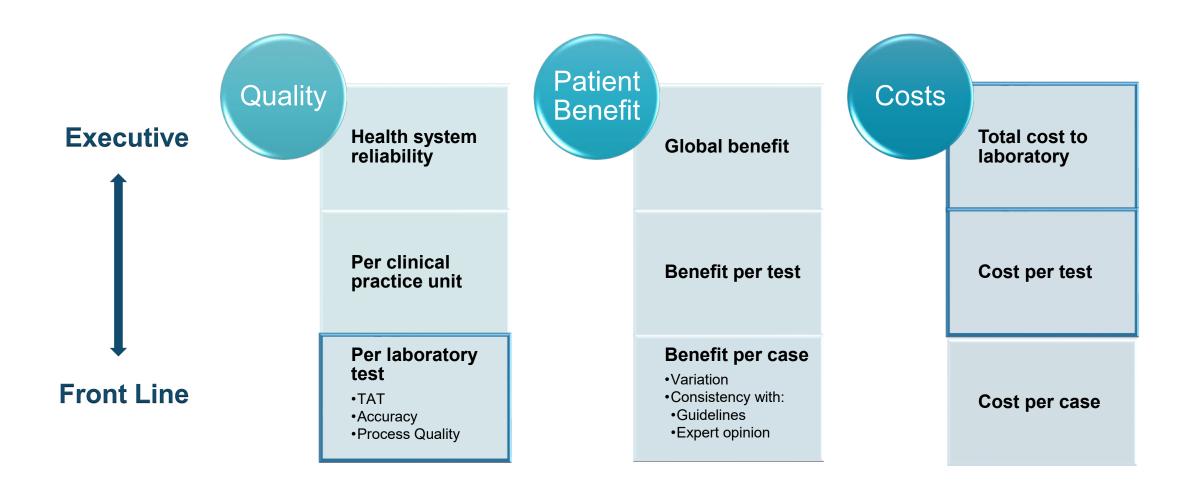


Laboratory Data Analytics: what should we be measuring to assess value?



Adapted from: Jackson B. Data Analytics. Pathology Informatics 2015. Entire presentation available on-line in the Pathology Informatics meeting archives.

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What is the CL2.0 focus this year?

Science & Building the Evidence

Business Modelling Technology,
Data Science,
& Informatics

Education for Transformation

What is on our To-Do List?

- Assist laboratories to define customers and provide tools to assess their needs and capabilities
- Design an implementation playbook for CL2.0 with multiple options that can be locally customized
- Facilitate CL2.0 implementation through training, education, and project management
- Define measures for demonstrating value, whole person health, and decreasing risk to individuals and in populations
- Provide tools for collecting, aggregating, and returning actionable data
- Provide tools for assessing success and promoting continual improvement

Constantly reevaluate the industry and regulatory environment, form new partnerships, and facilitate continuous learning because there is always a new tomorrow

Clinical Lab 2.0 Committees in Action

FACILITATOR: JAMES CRAWFORD, MD, PHD

Professor and Chair Emeritus, Department of Pathology and Laboratory Medicine, Northwell Health

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Clinical Lab 2.0 Committees in Action

Multi-Institutional Demonstration Projects

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