CONVERGENCE

con·ver·gencethe merging of distinct technologies,industries, or devices into a unified whole

- Merriam-Webster



grat·i·tude

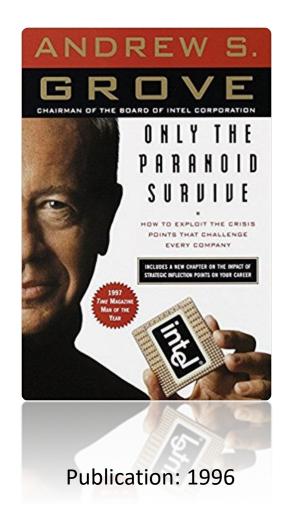
Breakthrough 2014 General Session Question:

A <u>strategic inflection point</u> is a time in the life of business when its fundamentals are about to change. That change can mean an opportunity to rise to new heights.

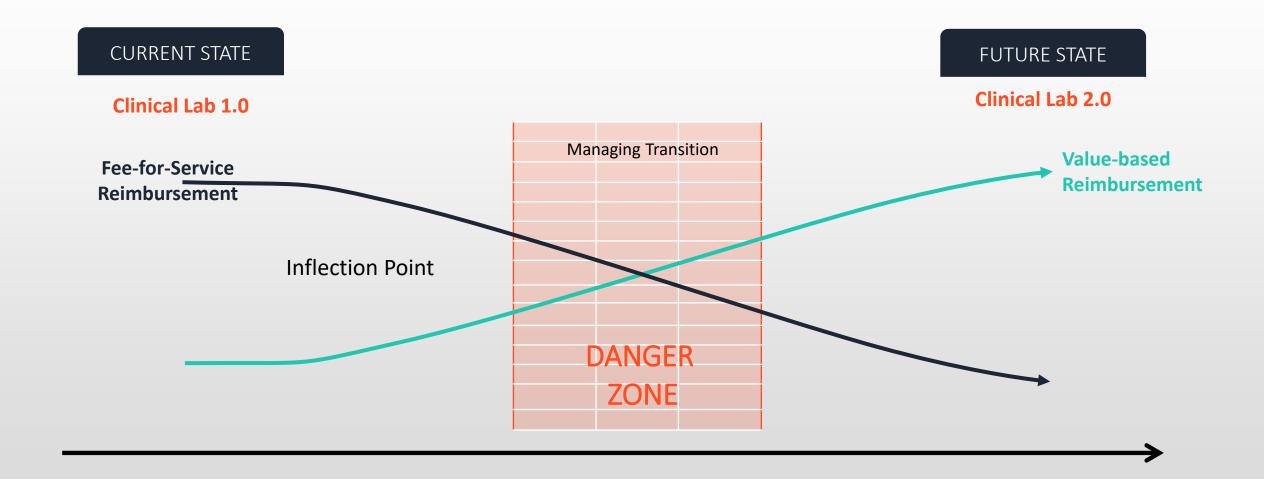
..... but it may, just as likely, signal the beginning of the end.



Has the current lab business model reached a 'Strategic Inflection Point'?



Managing the Transition- "Dynamic Tension" of business the models





Future State- Strategic Inflection Point

MBA 101

What is our business,

What should be our business

Who is our customer

Who should be our customer?







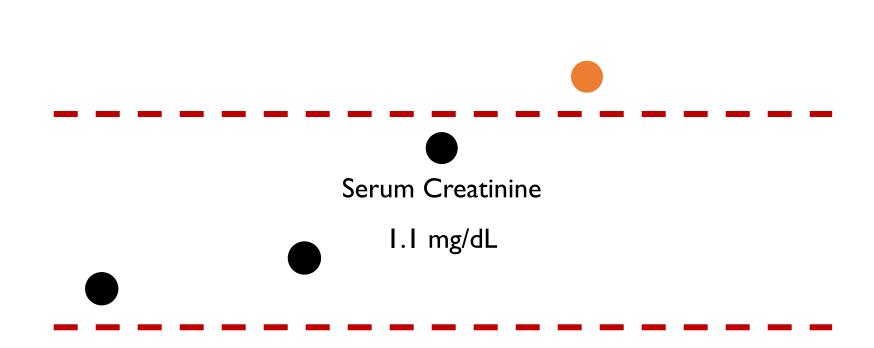
Lab 1.0 is Transactional

Serum Creatinine

1.1 mg/dL

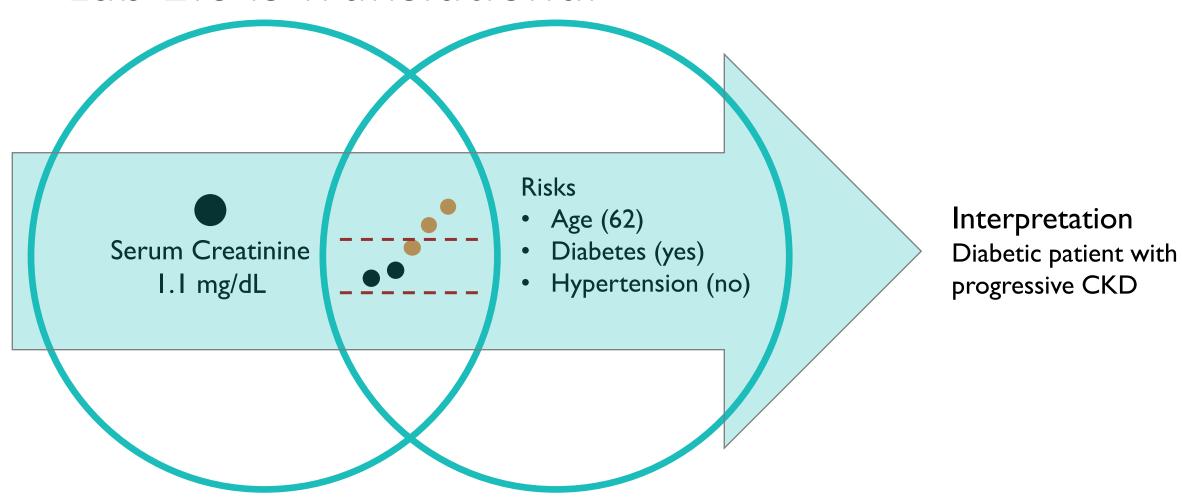


Lab 2.0 is Longitudinal





Lab 2.0 is *Translational*



Center For Diagnostics Meteorology of Chronic Conditions

- ✓ First key responders
- ✓ Lab as the clinical "Triage"
- ✓ Integrated
- Population Health- VBC
 - Physicians workflow
 - Care manager workflow





Improving American Healthcare Through "Clinical Lab 2.0"



Clinical Lab 1.0 transactional

Sick Care

Receive Test Sample Result Test Sample

Disease Screening

Protocol-driven
Scheduled by Treating Physician
Lab is derivative

Wellness Programming

Managed by Treating Physician

Lab is Derivative

Payment Models

Lab is a Commodity Value is Cost-per-Test

Clinical Lab 2.0 integrative

Health Care

Population Health using Lab data Total Cost-of-Care leveraging Lab data

Time-to-Diagnosis

Diagnostic Optimization

Care Optimization

Therapeutic Optimization

Monitoring Optimization

Screening Optimization

Risk Management

Identification of Risk

Real-time tracking of Risk

Escalation/De-escalation of Acuity

Wellness Programming

Gaps-in-Care closed using Lab data

Outcomes of program using Lab data

Predictive Analytics

What will happen? When? Why?

Payment Models

Value of Lab for Total Cost-of-Care

Regular Article

Improving American Healthcare Through "Clinical Lab 2.0": A Project Santa Fe Report Academic Pathology
Volume 4: -8
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SSAGE

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Attributes of lab 2.0 are significantly different than the current state, Lab 1.0





Future State

Lab is the first responder, first to know, and will serve as a catalyst to amplify Population Health Management, value based care!





Role of Dx. in Population Health Management



Well-Care
Lab on the frontend

Reactive Confirmation

N=Single Patient

Proactive Prediction

N=Population

Population Health <u>VBC</u>

Sick-care
Lab on the backend

Future State

Business of TESTING (order to result) is significantly different than business of DATA, *clinical insight!*

- Different business model
- Different trigger points
- Different value proposition
- Different customer
- *Demand* different payment







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C2 CLINICAL LAB 2.0

A PROJECT SANTA FE FOUNDATION INITIATIVE

MISSION: Project Santa Fe Foundation (501.c3) is a coalition of laboratory leaders, coming together to create a disruptive value paradigm and explore alternative business models that expand the role of diagnostic services in the future healthcare ecosystem.



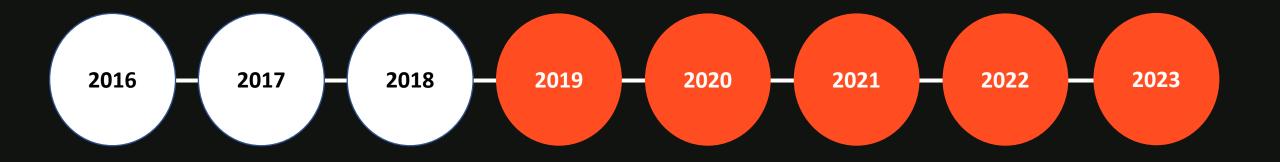
SEPSIS

CRITICAL VALUES

ANEMIA

CKD

OPIOIDS



































CONVERGENCE

of Diagnostics and Population Health

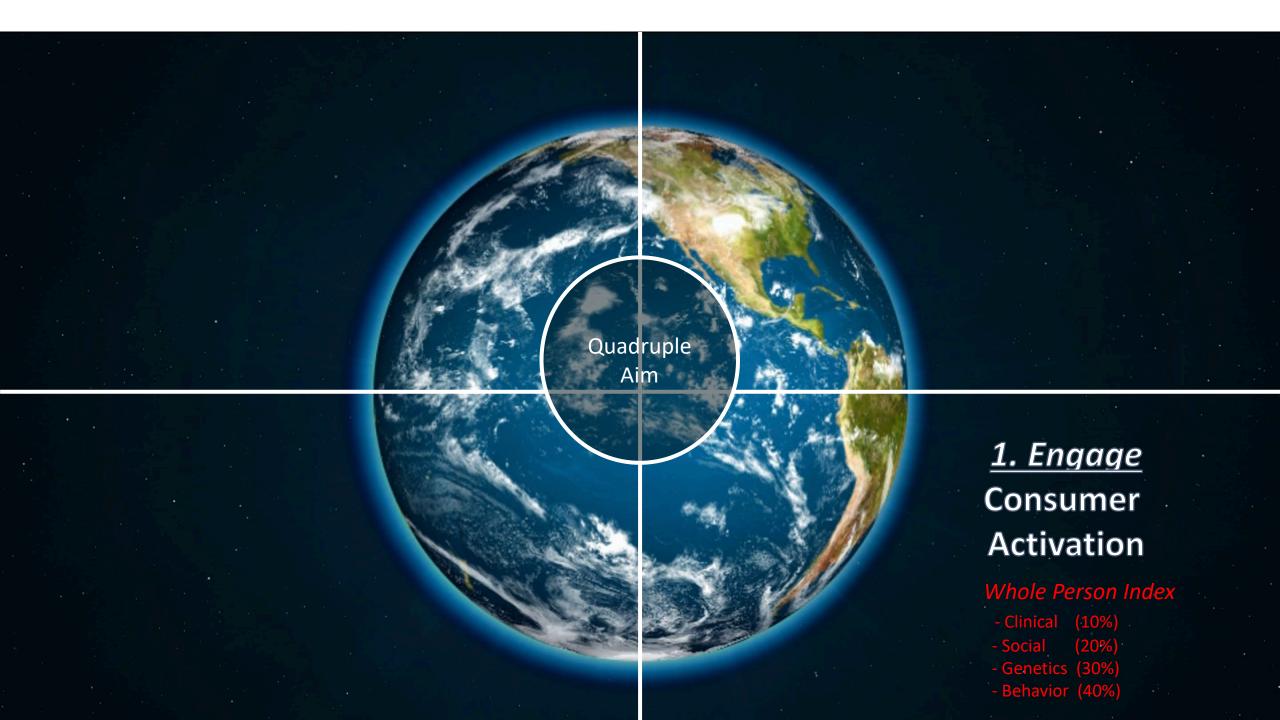


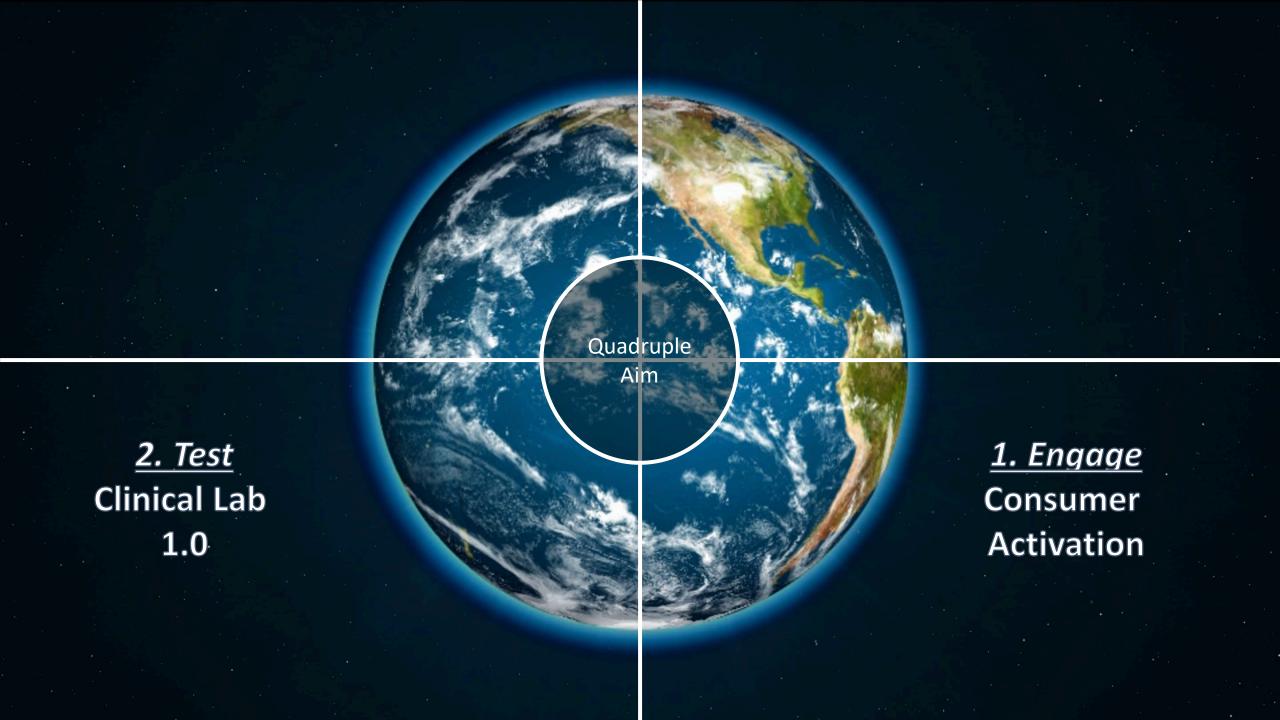
Future State-World CLASS CLINICAL LAB

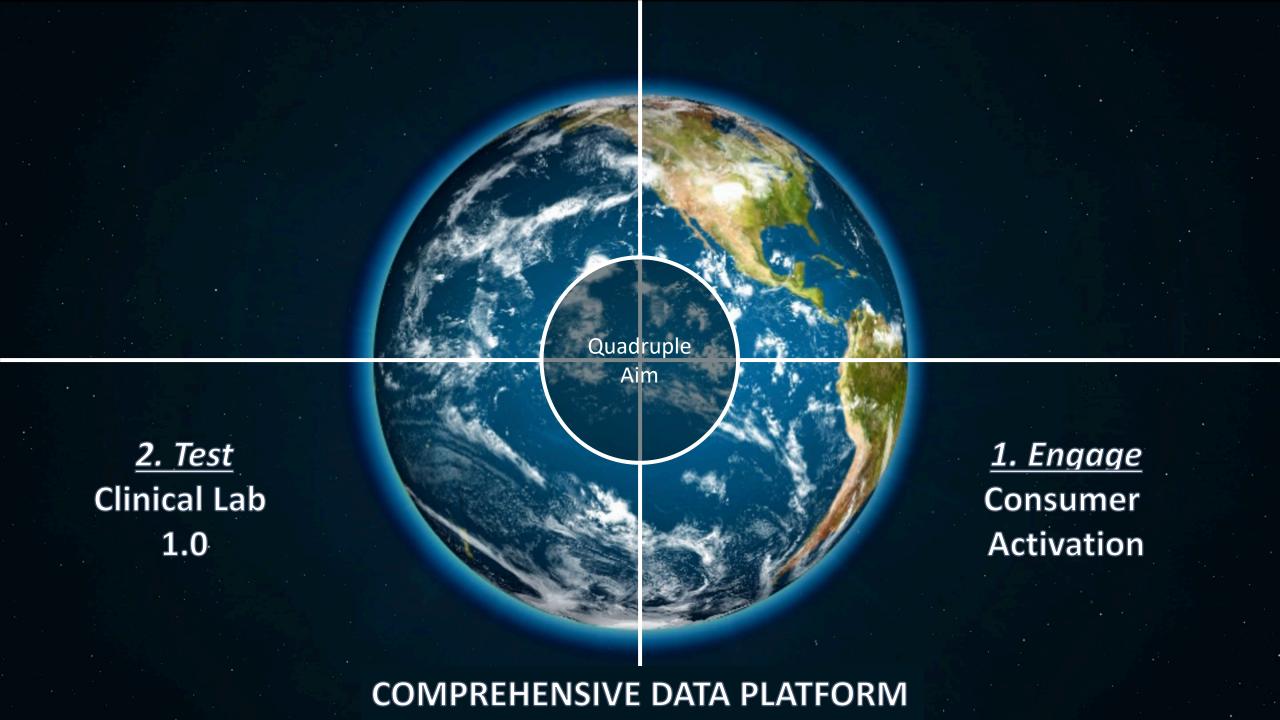


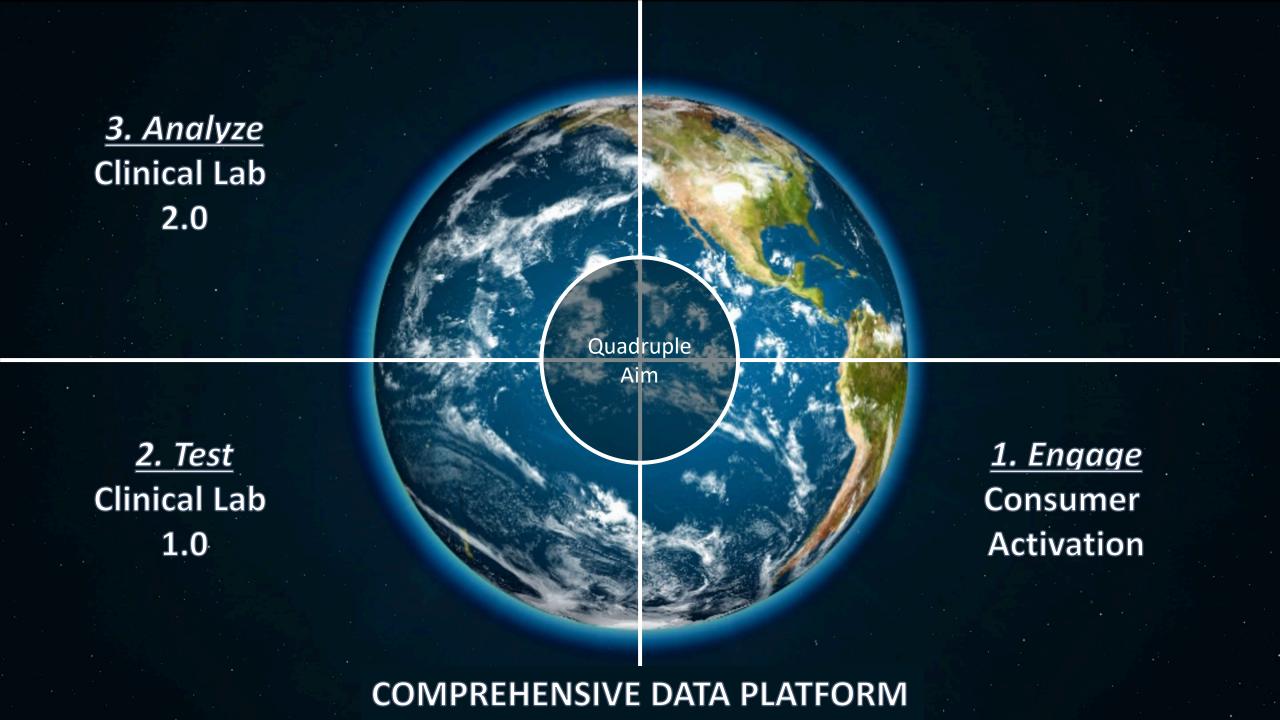












3. Analyze
Clinical Lab
2.0

Quadruple

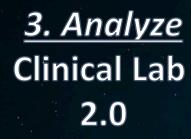
4. Partner
Community
Health

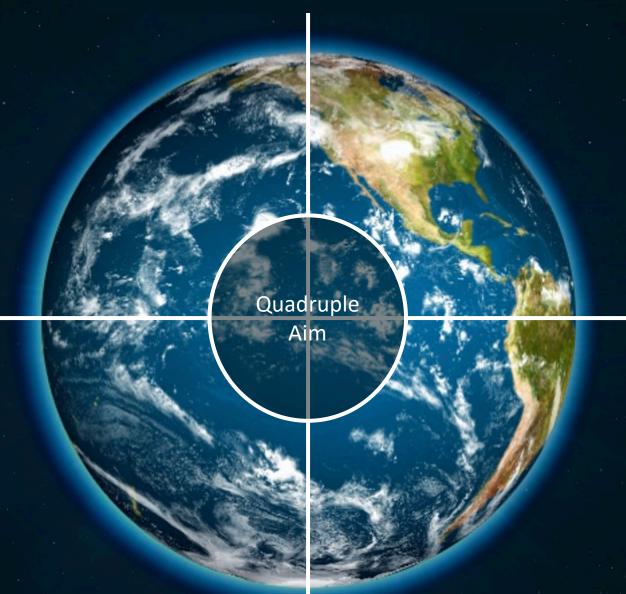
2. Test
Clinical Lab
1.0

1. EngageConsumerActivation

COMPREHENSIVE DATA PLATFORM

CLINICAL ACTION PLATFORM





4. Partner
Community
Health

2. Test
Clinical Lab
1.0

1. Engage
Consumer
Activation

COMPREHENSIVE DATA PLATFORM

CONVERGENCE

The potential value of the clinical lab doesn't end when we release a result; rather, that's where it begins.



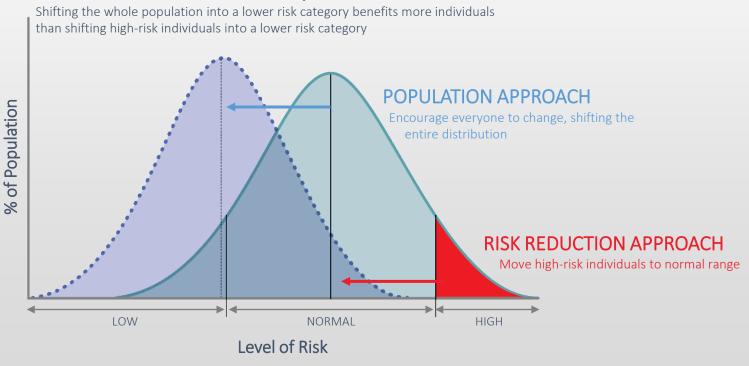


"If we (lab) wait, by the time we label a person "patient," we have failed that person."

Clinical Lab 2.0 a cornerstone of:

- Pre-patient
- Pre-care
- Consumer wellness

The Bell-Curve Shift in Population



SOURCE: Rose G. Sick individuals and sick populations. Int J Epidemiol. 1985;14(1):32-38.

Future State

"We either need to innovate, or get ready to offer dirt cheap prices"







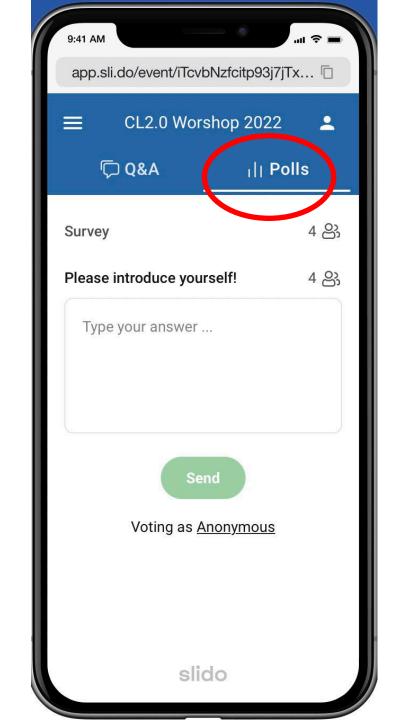
Rules of Engagement

- 1. Use Chatham House rule: Participants are free to use the information received, but neither the identity nor the affiliation of the speaker(s), nor that of any other participant, may be revealed.
- 2. No discussion of price, cost, or specific market allocations to avoid anti-trust concerns.
- 3. Solicitation of any products or services is strongly discouraged.
- 4. The views and opinions expressed here are those of the speaker and do not represent additional organizations that the speaker may be associated with professionally unless explicitly stated.
- 5. Be provocative AND constructive to spark creative solutions. Help create the 'space' for all issues and perspectives to be considered.
- 6. This is a conversation... every voice counts.

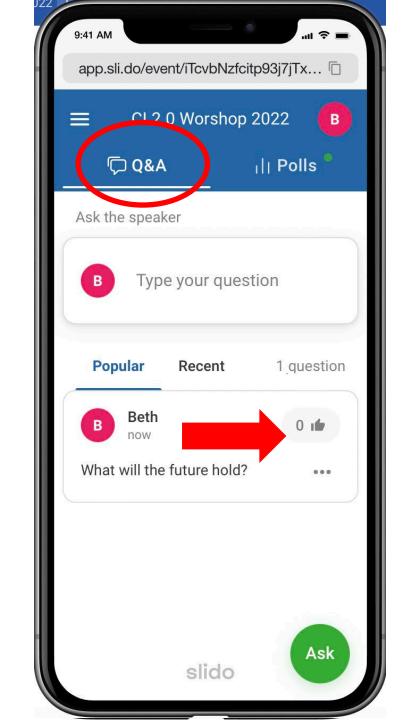
Every voice counts.....

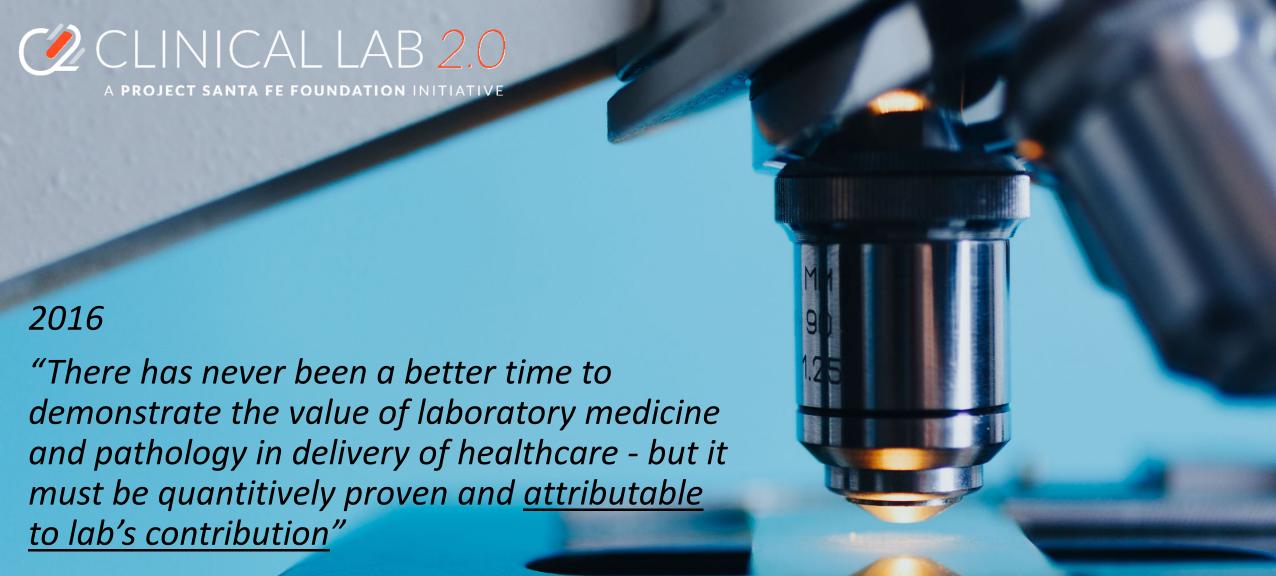
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Why Are You Here?





James Crawford, MD, PhD
Northwell Health System
Chairman of the Board, Project Santa Fe Foundation

